

Name	Transition Syndicated Loan
Agreement Date	January 26, 2024
Arranger and Agent	MUFG Bank, Ltd.
Creditors	Twenty-one financial institutes, including MUFG Bank, Ltd.*
Total Amount	USD 300 million
Period	5 years; from January 31, 2024, to January 31, 2029
Use of Proceeds	New and existing projects referenced in "vessel fuel conversion scenario towards 2050" in NYK's medium-term management plan. LNG-fueled vessels, LPG-fueled vessels More information : ➤ Medium-Term Management Plan
Framework	➤ NYK Green/Transition Finance Framework
Second Party Opinion	➤ Second Party Opinion on the NYK Framework

*Creditors

Agricultural Bank of China Ltd., Tokyo Branch; Bank of Communications Co., Ltd., Tokyo Branch; Bank of Taiwan, Tokyo Branch; China Construction Bank Corporation, Tokyo Branch; E. SUN Commercial Bank Ltd., Tokyo Branch; Hana Bank, Tokyo Branch; Industrial and Commercial Bank of China Ltd., Tokyo Branch; MUFG Bank, Ltd.; PT. Bank Negara Indonesia (Persero) Tbk, Tokyo Branch; Resona Bank, Limited; SBI Shinsei Bank, Limited; The 77 Bank, Ltd.; The Ashikaga Bank, Ltd.; The First Bank of Toyama, Ltd.; The Gunma Bank, Ltd.; The Hachijuni Bank, Ltd.; The Iyo Bank, Ltd.; The Joyo Bank, Ltd.; The Keiyo Bank, Ltd.; The Nishi-Nippon City Bank, Ltd.; The Shikoku Bank, Ltd.

Related Press Release

➤ [NYK Secures First Transition Syndicated Loan Financing](#)