

Name	NYK Unsecured Corporate Bonds No. 47 (Transition Bonds)
Issue Date	April 17, 2024
Pricing Date	April 10, 2024
Maturity	5 years
Issue Amount	15 billion yen
Coupon Rate	0.722% per annum
Use of Proceeds	New and existing projects referenced in "vessel fuel conversion scenario towards 2050" in NYK's medium-term management plan; LNG-fueled vessels More Information : ➤ Medium-Term Management Plan
Framework	➤ NYK Green/Transition Finance Framework
Credit Ratings	AA- (Japan Credit Rating Agency, Ltd.)
Third-party Assessment	➤ Second Party Opinion on the NYK Framework ➤ ANNEX-SECOND PARTY OPINION / NYK Transition Bonds

Related Press Release

- [NYK to Issue Transition Bonds and Green Bonds](#)