

Name	NYK Unsecured Corporate Bonds No.48 (Green Bonds)
Issue Date	April 17, 2024
Pricing Date	April 10, 2024
Maturity	10 years
Issue Amount	10 billion yen
Coupon Rate	1.175% per annum
Use of Proceeds	New and existing projects referenced in "vessel fuel conversion scenario towards 2050" in NYK's medium-term management plan; ammonia-fueled vessels More Information : ➤ Medium-Term Management Plan
Framework	➤ NYK Green/Transition Finance Framework
Credit Ratings	AA- (Japan Credit Rating Agency, Ltd.)
Third-Party Assessment	➤ Second Party Opinion on the NYK Framework ➤ ANNEX-SECOND PARTY OPINION / NYK Green Bonds

Related Press Release

- [NYK to Issue Transition Bonds and Green Bonds](#)