

Aug 23, 2019

Nippon Yusen Kabushiki Kaisha

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Announcement on Issue of Unsecured Straight Bonds No.41, and No.42

Nippon Yusen Kabushiki Kaisha hereby announces that it has determined the terms of unsecured straight bonds No.41, and No.42 as stated below.

Description of the Bonds

No.41

Name of the Bonds: Nippon Yusen Kabushiki Kaisha Unsecured Straight Bonds No.41

Issue Amount: 13 billion yen

Maturity: 5 years

Coupon Rate: 0.290 % per annum

Issue Price: 100 yen per par value of 100 yen

Closing Date: Aug 29, 2019

Maturity Date: Aug 29, 2024

Redemption: Bullet repayment upon maturity

Type of offering: Public offering

Status: Unsecured

Rating: A minus Japan Credit Rating Agency, Ltd.

No.42

Name of the Bonds: Nippon Yusen Kabushiki Kaisha Unsecured Straight Bonds No.42

Issue Amount: 14 billion yen

Maturity: 10 years

Coupon Rate: 0.650 % per annum

Issue Price: 100 yen per par value of 100 yen

Closing Date: Aug 29, 2019

Maturity Date: Aug 29, 2029

Redemption: Bullet repayment upon maturity

Type of offering: Public offering

Status: Unsecured

Rating: A minus Japan Credit Rating Agency, Ltd.